

Patient Eligibility Checklist

(For Internal Pharmacy Use Only)

Patient Name:	Date of Birth:
Completed By:	Date Completed:

Eligibility Criteria Overview

Patients may qualify for LTC at Home pharmacy services if they demonstrate a combination of age, complex medical conditions, medication needs, and functional impairments that require LTC-level support while living at home.

Please check all that apply:

General Criteria (1 in each of the 2 sections required for eligibility)

- Patient is age 65 or older **OR**
- Patient is enrolled in Medicare

- Patient is homebound or has limited mobility that makes leaving home difficult **OR**
- Patient receives assistance from a caregiver, home health aide, or family member

Medication Complexity (All are required for eligibility)

- Patient takes 6 or more maintenance medications
- Patient requires medication synchronization
- Patient uses or would benefit from compliance/adherence packaging (e.g., blister packs, strip packaging)
- Patient requires pharmacist oversight or regular medication therapy review

Chronic Conditions

- Patient has 3 or more chronic conditions (check all that apply):
 - Diabetes
 - Congestive Heart Failure (CHF)
 - Chronic Obstructive Pulmonary Disease (COPD)
 - Hypertension
 - Other: _____
 - Dementia / Alzheimer's
 - Depression / Anxiety
 - Parkinson's Disease
 - Kidney Disease

Functional or Cognitive Impairment

- Patient has difficulty with 2 or more Activities of Daily Living (ADLs):
 - Bathing
 - Dressing
 - Eating
 - Toileting
 - Transferring
 - Walking
- OR has difficulty with 2 or more Instrumental Activities of Daily Living (IADLs):
 - Managing medications
 - Managing finances
 - Preparing meals
 - Housekeeping
 - Transportation
 - Using communication devices

Supporting Services (All are required for eligibility)

- Patient receives services under a Home and Community-Based Services (HCBS) waiver
- Documentation exists from prescriber, caregiver, or care coordinator indicating LTC-level needs

Eligibility Summary

- This patient meets the criteria for LTC at Home services
- Further documentation or review is required